

Pension Attachment Annex
 under [section 25B or 25C of the
 Matrimonial Causes Act 1973]
 [paragraph 25 or 26 of Schedule 5
 to the Civil Partnership Act 2004]

In the

*[County Court]
 *[Principal Registry of the Family Division]

| | |
|---------------------------------------|--|
| Case No. <i>Always quote this</i> | |
| Applicant's Solicitor's reference | |
| Respondent's Solicitor's reference | |

(Petitioner)
 (Respondent)

Between
 and

Take Notice that:

On _____ the court

- made an order including provision under [section [25B][25C]* of the Matrimonial Causes Act 1973]* [paragraph [25][26]* or Schedule 5 to the Civil Partnership Act 2004]*.
- [varied] [discharged] an order which included provision under [section [25B][25C]* of the Matrimonial Causes Act 1973] [paragraph [25][26] of Schedule 5 to the Civil Partnership Act 2004]* and dated _____ .

(*Delete as appropriate)

This annex to the order provides the person responsible for the pension arrangement with the information required by virtue of rules of court:

1. Name of the party with the pension rights: _____
2. Name of the other party: _____
3. The National Insurance Number of the party with pension rights: _____
4. Details of the Pension Arrangement:-
 - (i) Name and address of the person responsible for the pension arrangement: _____
 - (ii) Policy Reference Number: _____
 - (iii) *if appropriate, such other details to enable the pension arrangement to be identified:* _____

5A. **(i) To be completed where a Periodical Payments Order is made under s.25B of the Matrimonial Causes Act 1973.**

The specified percentage of any payment due to the party with the pension rights that is to be paid for the benefit of the other party: _____ . _____ %

(ii) To be completed where the court orders that the party with pension rights commutes a percentage of his pension to a tax free lump sum on retirement under s.25B of the Matrimonial Causes Act 1973.

(a) the specified percentage of the maximum lump sum available that is to be commuted: _____ . _____ %

(b) the specified percentage of the commuted sum which is to be paid to the spouse or the former spouse of the party with pension rights: _____ . _____ %

(iii) To be completed where the court orders, under s.25C of the Matrimonial Causes Act 1973, that all or part of a lump sum payable to the party with pension rights in respect of his death be paid to the other party.

- (a) the percentage of the lump sum to be paid by the person responsible for the pension arrangement to the other party: _____ . _____ %
- (b) the percentage of the lump sum payable (in accordance with a nomination by the party with pension rights) to the other party: _____ . _____ %
- (c) the percentage of the lump sum to be paid by the person responsible for the pension arrangement for the benefit of the other party: _____ . _____ %

5B. (i) To be completed where a Periodical Payments Order is made under paragraph 25 of Schedule 5 to the Civil Partnership Act 2004.

The specified percentage of any payment due to the civil partner with the pension rights that is to be paid for the benefit of the other civil partner: _____ . _____ %

(ii) To be completed where the court orders that the civil partner with pension rights commutes a percentage of his pension to a tax free lump sum on retirement under paragraph 25 of Schedule 5 to the Civil Partnership Act 2004.

- (a) the specified percentage of the maximum lump sum available that is to be commuted: _____ . _____ %
- (b) the specified percentage of the commuted sum which is to be paid to the civil partner or the former civil partner of the civil partner with pension rights: _____ . _____ %

(iii) To be completed where the court orders, under paragraph 26 of Schedule 5 to the Civil Partnership Act 2004, that all or part of a lump sum payable to the civil partner with pension rights in respect of his death be paid to the other civil partner.

- (a) the percentage of the lump sum to be paid by the person responsible for the pension arrangement to the other civil partner: _____ . _____ %
- (b) the percentage of the lump sum payable (in accordance with a nomination by the civil partner with pension rights) to the other civil partner: _____ . _____ %
- (c) the percentage of the lump sum to be paid by the person responsible for the pension arrangement for the benefit of the other civil partner: _____ . _____ %

To the person responsible for the pension arrangement:

(* Delete if this information has already been provided to the person responsible for the pension arrangement)

1. *You are required to serve any notice under the Divorce etc. (Pensions) Regulations 2000 or the Dissolution etc. (Pensions) Regulations 2005 on the other party at the following address:

2. *You are required to make any payments due under the pension arrangement to the other party at the following address:

3. *If the address at 2. above is that of a bank, building society or the Department of National Savings the following details will enable you to make payment into the account of the other party (e.g. Account Name, Number, Bank/Building Society/etc. Sort code):

Note: Where the order to which this annex applies was made by consent the following section should also be completed.

The court also confirms:

(*Delete as appropriate)

- *That notice has been served on the person responsible for the pension arrangement and that no objection has been received.
- *That notice has been served on the person responsible for the pension arrangement and that the court has considered any objection received.